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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
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**NOTICE OF ADJOURNMENT OF MOTION OF  
TPG-AUSTIN PORTFOLIO HOLDINGS LLC TO COMPEL IMMEDIATE  
ASSUMPTION OR REJECTION OF CREDIT AGREEMENT; OR IN THE  
ALTERNATIVE, GRANT RELIEF FROM THE AUTOMATIC STAY TO PERMIT  
ALTERNATIVE FINANCING ON A SENIOR SECURED BASIS**

**PLEASE TAKE NOTICE** that the hearing on relief requested in the Motion of  
TPG-Austin Portfolio Holdings LLC To Compel Immediate Assumption or Rejection of  
Credit Agreement; or in the Alternative, Grant Relief From the Automatic Stay To Permit  
Alternative Financing On a Senior Secured Basis [Docket No. 1514] (the "Motion"), which was  
scheduled for January 28, 2009, at 10:00 a.m., **has been adjourned to February 11, 2009 at**  
**10:00 a.m.**, or as soon thereafter as counsel may be heard. The hearing on the Motion will be  
held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton  
Custom House, One Bowling Green, New York, New York, Room 601, and such hearing on the

Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: January 27, 2009  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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